

Ocean Rate Bulletin



Wine:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during January, 2004. The denominator represents the total number of TEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, January, 2004.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January, 2004. Source: PIERS, January, 2004.

Market Share-CY 2004:

Each carrier's market share is based on the total number of containers shipped throughout the 2004 calendar year. Source: PIERS, 2004.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web", and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for March 31, 2004. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Ide through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Wine are quoted on full 40-foot dry or refrigerated containers depending on the demand for the shipments moving that quarter.

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- TEU = 20-foot Equivalent Unit (20-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Antwerp, Belgium

Wine

Monthly Market Share For: January 2004

Month\Year: 103.8 \ 103.8

Month\Year: 103.6 \ 103.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	31%	31%	23	\$8,055	\$474	\$40	7%	\$500					\$9,633
P&O Nedlloyd	23%	23%		\$1,115 ²³	\$237	\$40	7%	\$420					\$1,890
Star Shipping	21%	21%											
NYK Line	9%	9%	21	\$8,055	\$474	\$40	7%	\$500					\$9,633
Mexican Line	8%	8%	22	\$1,925									\$1,925
OOCL	6%	6%	22	\$6,100	\$316	\$40	7%	\$500					\$7,383
Evergreen	2%	2%											
Average Container Rate												\$6,362	

23 Rate is based on a 20 foot container, not a 40 foot container.

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L.A./L.B./Oakland Ports To Bangkok, Thailand

Wine

Monthly Market Share For: January 2004

Month\Year: 4.0 \ 4.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	75%	75%											
P&O Nedlloyd	25%	25%	20	\$2,300 ²³	\$185	\$40							\$2,525
Average Container Rate													\$2,525

²³ Rate is based on a 20 foot container, not a 40 foot container.

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L.A./L.B./Oakland Ports To Busan, South Korea

Wine

Monthly Market Share For: January 2004

Month\Year: 22.0 \ 22.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
APL	95%	95%	12	\$198 ¹⁶	\$10 ¹⁶	\$40		\$26 ¹⁶				15 KT	\$3,550
Maersk-SeaLand	5%	5%	15	\$765	\$185								\$950
Average Container Rate													\$3,432

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Felixstowe, UK

Wine

Monthly Market Share For: January 2004

Month\Year: 98.0 \ 98.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hanjin	100%	100%											

Average Container Rate

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L.A./L.B./Oakland Ports To Hong Kong

Wine

Monthly Market Share For: January 2004

Month\Year: 12.8 \ 12.8

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	53%	53%	19										
Yang Ming	23%	23%	16	\$1,247	\$192	\$40							\$1,479
Hapag-Lloyd	16%	16%	10	\$1,200	\$185	\$40							\$1,425
OOCL	8%	8%	12	\$1,285 ²³	\$148 ²³	\$40							\$1,473
Average Container Rate													\$1,460

²³ Rate is based on a 20 foot container, not a 40 foot container.

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L.A./L.B./Oakland Ports To Hsingkang, China

Wine

Monthly Market Share For: January 2004

Month\Year: 6.8 \ 6.8

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	100%	100%	20	\$915	\$185								\$1,100
Average Container Rate													\$1,100

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Wine

Monthly Market Share For: January 2004

Month\Year: 23.0 \ 23.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	87%	87%	14	\$1,750	\$140	\$40							\$1,930
NYK Line	9%	9%	13										
Maersk-SeaLand	4%	4%	20	\$835	\$185								\$1,020
Hyundai	0%	0%	14										
Average Container Rate													\$1,887

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Wine

Monthly Market Share For: January 2004

Month\Year: 9.0 \ 9.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hanjin	100%	100%	22										

Average Container Rate

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L.A./L.B./Oakland Ports To Rotterdam, Netherlands

Wine

Monthly Market Share For: January 2004

Month\Year: 186.0 \ 186.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
P&O Nedlloyd	57%	57%		\$1,115 ²¹	\$237	\$40	7%	\$420					\$1,890
Hanjin	17%	17%	38										
Maersk-SeaLand	9%	9%	22	\$8,077	\$474	\$40	7%	\$500					\$9,656
Hapag-Lloyd	8%	8%	28	\$8,055	\$474	\$40	7%	\$500					\$9,633
Mexican Line	5%	5%	23	\$1,685 ²¹									\$1,685
Star Shipping	2%	2%											
NYK Line	1%	1%	20	\$8,055	\$474	\$40	7%	\$500					\$9,633
OOCL	1%	1%	27	\$8,055	\$474	\$40	7%	\$500		\$1900			\$11,533
Evergreen	1%	1%		\$2,750	\$474								\$3,224
Average Container Rate													\$3,667

21 Rate is for a dry shipment, not a refrigerated shipment.

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L.A./L.B./Oakland Ports To Singapore

Wine

Monthly Market Share For: January 2004

Month\Year: 11.6 \ 11.6

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
P&O Nedlloyd	52%	52%		\$2,095	\$185	\$40	7%						\$2,467
OOCL	34%	34%	16										
Hapag-Lloyd	14%	14%	20	\$1,880	\$185	\$40							\$2,105
<i>Average Container Rate</i>													\$2,391

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L.A./L.B./Oakland Ports To Tokyo, Japan

Wine

Monthly Market Share For: January 2004

Month\Year: 163.1 \ 163.1

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	39%	39%	11	\$1,035 ²³	\$148	\$40							\$1,223
Hanjin	20%	20%	9										
NYK Line	18%	18%	11	\$2,360	\$185		45%						\$3,607
K Line	9%	9%	11										
P&O Nedlloyd	4%	4%	12	\$2,900	\$185	\$40							\$3,125
Evergreen	2%	2%	12	\$950 ²³	\$185	\$40							\$1,175
Yang Ming	1%	1%	10										
Maersk-SeaLand	1%	1%	12	\$865 ²³	\$185							#Error	\$1,050
Hyundai	1%	1%	13										
Lloyd Trestino	1%	1%	12										
COSCO	1%	1%	12										
APL	1%	1%	10	\$2,525	\$185	\$40	45%						\$3,886
Hapag-Lloyd	0%	0%	12	\$1,250 ²³	\$185	\$40							\$1,475
Average Container Rate													\$2,028

²³ Rate is based on a 20 foot container, not a 40 foot container.

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LA/LB/Oakland ports To Thamesport, UK

Wine

Monthly Market Share For: January 2004

Month\Year: 470.0 \ 470.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	42%	42%	25	\$7,800	\$474	\$40	7%	\$500				40FT	\$9,360
P&O Nedlloyd	38%	38%	24										
NYK Line	10%	10%	23	\$6,260	\$316	\$40	7%	\$500		\$450			\$8,004
Mexican Line	7%	7%	26	\$1,925 ²¹									\$1,925
Evergreen	2%	2%		\$3,250									\$3,250
OOCL	0%	0%	24	\$7,800	\$474	\$40	7%	\$500		\$1900			\$11,260
Average Container Rate													\$8,073

21 Rate is for a dry shipment, not a refrigerated shipment.